

CAPT Meeting Minutes
March 30, 2017
1:30 p.m.

Present: Tom Teper, Tom Habing, Michael Norman, Bill Mischo, Lynn Wiley, Susan Avery, Kyle Rimkus, Helenmary Sheridan, Jim Dohle, JoAnn Jacoby, Beth Namachchivaya

Absent: Chris Prom

Agenda and Minutes

Tom Teper opened the meeting requesting approval of the March agenda and February minutes. Agenda and minutes were unanimously approved.

Quarterly Working Group Reports

Cataloging and Metadata-Michael Norman (Report Attached)

Agreement on policy decision to add url to print record for digitized materials from local collections. There are disadvantages to this in that we are limiting the ability of individuals to restrict access to – say – only electronic. However, the advantages in terms of time spent, labor, etc. is significant when it comes to just including a link within the existing records (rather than creating new ones).

Illinois Names Database – There has been discussion about the value of creating a database of names associated with Illinois. Really, this would be about creating the equivalent of a name/authority file of Illinois authors/affiliates. There is possible overlap/interest in terms of the University Archives. Might there also be something in terms of the Illinois News Bureau. CAPT agreement that there is value in this discussion and encourages the Cataloging and Metadata WG to continue the discussions.

Discussion on Updating Records in our Catalog from OCLC Records – We should from OCLC be able to receive a free copy of all of our records. The reason that we might want to do this is that many of our older records are not inclusive of all data that would be valuable (OCLC numbers, etc.). The cons at this point also include the possibility that – as we are moving to a new ILS, the possibility exists that we could end up losing data, etc. There is clearly work that can be done prior to the migration (remediation) and work that we should plan on doing after the migration.

VuFind – there are plans at CARLI to have VuFind 3.1 up in April. There are questions right now about whether they can display call numbers, etc.

RFP – Committee is meeting for the first time since last October 2016. CARLI has been trying to make the RFP comply with wishes of the State Procurement Officer.

Electronic Resources-Lynn Wiley

ERWG met with Michael and Jamie about serials and url linking. Making good progress there. We have been meeting with small groups – Metadata – to discuss display. We have also been working on trying to modify/reconfigure display of e-resources online in order to ensure that “owned” content is prioritized over aggregators. We will schedule a time to talk with the Search and Discovery group, too.

We have not done more work with display logic at this point.

Display Linking – We are essentially dead in the water on this, so we are going to follow up with Harvard to see how they did this. Chris Morgan has been dispatched to ER&L and ELUNA with the mission of finding out everything that he can about direct linking. Basically, we are telling everyone to stay tuned.

We have completed a survey and are looking to create some more of a place in terms of public outreach

Parking Lot Items-Review

Discussion of parking lot items in terms of what to keep, what to kill, what to advance sooner....

- 1. DPLA - agreement to keep this.
- 2. Budget Reductions – agreement to keep this one on with intent to discuss in early fall.
- 3. CARLI and ILS Update – keep it
- 4. ILS Migration – keep it
- 5. LOCKSS – keep it – Kyle will get this off of his back burner.
- 6. New Title List – keep it on the list. The issue remains that we have been very inconsistent about getting e-books into the feed.

Meeting adjourned at 3:00 p.m.

Representing digitized resources in the online catalog

1. MJ Han reported back to the Team a revision in the representation of digital resources in the online catalog. For materials that the Library digitizes, we had recommended at our previous meeting that an URL link be included in the print format record already populating the online catalog. And, we also proposed a separate e-format record for the title be created and loaded into OCLC WorldCat and also the Voyager catalog. This would allow users to see the link to the digitized content when encounter the print record but also be able to discover the title if filtering by online format. Through MJ's work to create the workflows to add URLs and create separate record for e-format resource, she determined it would be best to recommend that we only add URL to existing record and not go through the process of adding a separate record for the electronic format. The Team agreed to altering our previous policy for adding records into the catalog for the Library's digitized resources.

Creation of a database of names associated with the University of Illinois; possible metadata structure for the personal name records to populate a database

2. The Team returned to a previous topic about the possibility of creating a database of personal names for individuals affiliated or associated with the University of Illinois. There are several projects ongoing in the Library were access to lists of individuals associated with the Library or with the University of Illinois could aid in the harvesting or matching of data and information about current individuals working with the University or was historically associated with UIUC over the years. These projects include the Illinois Experts work, Research Data Services, IDEALS, and authority work occurring in CAM when working to catalog University publications. Having one source to go to in determining to discover that information could be beneficial. Structured metadata based on national standards for records of individuals would be important in constructing such a database. We don't know the full extent that this work could aid in work going on in the Library and/or the campus. We ended the discussion saying we need to consult more of the stakeholders in this work and see if the creation of such a centralized database of people associated with the University of Illinois would be of value or really worth the effort.

Improving and enhancing the Library's bibliographic records to update data from current records in OCLC

3. As we prepare our bibliographic records in Voyager for the eventually migration to a new ILS system, updating this data is possible and needed to take advantage of the many enhancements and improvements that exist in the current iteration of the records residing in OCLC WorldCat. Valuable information could be added to our current records, including:
 - Authorized headings
 - RDA format fields
 - Table of Contents Notes
 - FAST Subject Headings
 - Summary of title

- 13 digit ISBNs (helping match on e-book version)
- Other format of work in 776 Field (print version, electronic version)
- Work identifiers to help in grouping like works together
- Linked Data information

Many of our records were brought into the catalog in the 80s, 90s and 00s and don't contain this information that resides in the current iteration in WorldCat. For the past twelve years (since 2015), we have been utilizing OCLC's Bibliographic notification service to update our records added to the catalog since then. When an important enhancement occurs in WorldCat, we are sent a new record that then overlays our existing record with the improvements. But the Library has millions of records that have not had any of existing improvements or new standards incorporated into the record. See the example below for the discrepancies:

Record in Voyager

```
=LDR 00642nam 2200217 4500
=001 1194139
=005 20020415162018.0
=008 690516s1969\Wiu\Wb\W0000\eng\l
=035 \W$a(OCoLC)ocm0000063
=035 \W$AGJ-9322
=040 \W$aDLC$cDLC$dOCL$dLKC
=050 0\W$aCJ385$b.G69
=082 \W$a737.49/38
=245 00$aGreek numismatic epigraphy /$cJohn E. Hartmann, George Macdonald.
=260 0\W$aChicago :$bArgonaut,$c1969.
=300 \W$a92 p. :$bill. ;$c22 cm.
=504 \W$aIncludes bibliographical references.
=650 0\W$aInscriptions, Greek
=650 0\W$aCoins, Greek
=700 10\W$aHartmann, John E.
=700 10\W$aMacDonald, George,$d1862-1940.
```

Same record in OCLC now

```
=LDR 01912cam 2200469 4500
=001 ocm0000063\
=003 OCoLC
=005 20170303112236.0
=008 690516s1969\Wiu\Wb\W0000\eng\l
=010 \W$a 66019184
=040 \W$aDLC$cDLC$dLVB$dOCLCG$dSTF$dAU@dCRU$dZWX$dDEBBQ$dOCLCO$dOCLCQ$dAZDAC
$dOCLCQ$dXFFBL$dOCLCQ
=050 00\W$aCJ385$b.G69
=050 14\W$aCN375.C6$bG74
=082 0\W$a737.49/38
=084 \W$aND 824092vk
=049 \W$aUUU
=245 00$aGreek numismatic epigraphy$(by) John E. Hartmann (and) George Macdonald
=260 \W$aChicago,$bArgonaut,$c1969.
=300 \W$a92 pages$bIllustrations$c22 cm
=336 \W$aText$btxt2$daccontent
=337 \W$aUnmediated$bnt2$damedia
=338 \W$aVolume$bnc2$daccarrier
=500 \W$aArticles by John E. Hartmann published in the North American journal of epigraphy plus three articles by George
Macdonald (two of which were first published in the Numismatic chronicle).
=504 \W$aIncludes bibliographical references.
=650 0\W$aInscriptions, Greek.
=650 0\W$aCoins, Greek.
=650 0\W$aInscriptions grecques.
=650 0\W$aMonnaies grecques.
=650 0\W$aInscriptions grecques.
=650 0\W$aMonnaies grecques.
=650 0\W$aCoins, Greek.$2fast$(OCoLC)yst00866765
=650 0\W$aInscriptions, Greek.$2fast$(OCoLC)yst00973878
=650 0\W$aNumismatique grecque.$2ram
=650 0\W$aInscriptions grecques.$2ram
=650 07\W$aL(un)jnze.$2swd
=650 07\W$aSchust.$2swd
=651 0\W$aGriechenland (Altartum)$2swd
=700 1\W$aHartmann, John E.
=700 1\W$aMacDonald, George,$d1862-1940.
=776 08\Online version:$tGreek numismatic epigraphy.$dChicago, Argonaut, 1969$(WCoLC)01751789
=856 4113T table of contents$bhttp://bvbx.bib-bvb.de:8991/F?
func=service&doc_library=BVB01&local_base=BVB01&doc_number=005571454&line_number=0001&func_code=DB_RECORDS&
service_type=MEDIA
=994 \W$aCO$bUUU
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We can get a copy of each of our records in OCLC through a new process they have introduced in their WorldShare Collection Manager at no additional cost. We would like to work with CARLI to get these new enhanced and up-to-date records into our catalog. We have options of completely overlaying our existing records with current version or merging in the new/different fields of data. The team discussed the feasibility of doing this work knowing some of the issues that would come up with possibly losing local improvements to records, time and resources that would need to go into this work, coordinating with CARLI to stage this work, and possibility of inputting additional information into our BIB records during this process to aid in creating call number searching, virtual browse across collections, adding OCLC work identifiers to aid in grouping and frbrizing works, editions, translations, and other manifestations of the same work. The team did not come to a consensus on this at our last meeting but will continue to discuss to see if this is something we would want to pursue. It could be part of the eventually migration of data, similar to what the Orbis Cascade consortia in Washington and Oregon did with their migration to Alma several years ago.

Update: Several of us met with our OCLC Rep on Wednesday, March 29th, and she confirmed that we can have a MARCXML copy of all records we have our holdings attached in WorldCat (about 6.5 million records) delivered to us in the WorldShare Collection manager at no additional cost.

Short update on the progress of the IShare Next RFP Committee.

4. The committee has not met since October 2016. We will have our next meeting on April 7th to review the RFP after CARLI went through the process clarifying the scoring of each of the individual sections. This directive came from the State Procurement Officer. Hopefully we will have the RFP finalized in the next few weeks and resubmit to campus and Illinois State office to get final approval. Two important changes to the RFP that have been instituted by CARLI is:
 - No option for locally hosting a system will be requested. There will only be call for cloud-based vendor-hosted solutions.
 - A new criteria has been added that any of the solutions submitted by interested parties must already be in use by other consortia in a cloud-based environment.

Availability of VuFind 3.1

5. Brandon Gant from CARLI gave an update when we can get access to the new VuFind version. They had a deadline of March 1st but have run into some issues with the Voyager API holding closed connections for 20 minutes before releasing the processes. He said a solution would need to be discovered for this as it is causing too much process and memory overhead for utilization. He said there should be announcements in April about getting access to the new beta version. Good news is that they are incorporating some of the suggestions we had made last summer regarding integration of SFX and full text access information. They will be improving the HathiTrust access as well.