

**CAPT Meeting Minutes**  
**August 25, 2016**  
**1:30 p.m.**

Present: Tom Teper, Tom Habing, Michael Norman, Bill Mischo, Kyle Rimkus, Chris Prom, Beth Namachchivaya, Lynn Wiley, Bill Ingram, Jim Dohle

Absent: JoAnn Jacoby

Guests: Susan Avery and Megean Osuchowski

Tom Teper opened the meeting requesting changes or questions to the agenda. Agenda approved.

The July meeting minutes were unanimously approved.

**Library Intranet Committee Update-Megean Osuchowski**

- Megean reported that the committee spent the summer discussing wish lists and inventory items. Categories include: must have, should have, like to have, must know, and need to know. Open CMS inventory being received by the committee to decide what needs to stay and what can be archived. JoAnn Jacoby recommended archiving files that are five years or older. Megean is working with Chris Prom on how to archive the current staff pages open to the public. The new intranet is to be for employees only, but not necessarily behind AD access. Megean stated that the committee has held several card sort activities to get feedback from employees. The committee is using a TS optimal sort program to sort the data received from the card sorts. The committee is working to select categories for all content. The committee is planning to hold a few more card sort activities to receive more data. Susan Avery asked about a date when the project may start moving to a final platform. Megean stated that there have been delays due to Suzanne Chapman's departure, however, the end of the fall semester is the deadline to choose a final platform and move forward.

**Cataloging and Metadata bi-monthly report-Michael Norman**

- Report Attached.

**Search, Discovery, and Delivery bi-monthly report-Bill Mischo**

- Report attached.

**Electronic Resources bi-monthly report**

- Report attached.

**Meeting adjourned at 3:00 p.m.**

### Update on RFP Process for I-Share Next ILS System

- The CARLI I-Share Next RFP Committee finished the RFP document in December 2015 and submitted it to University of Illinois Campus Purchasing Office for review.
- Purchasing Office has completed initial review and submitted to the State Procurement Officer
- State Procurement Officer has done a preliminary review of the RFP.
- The State Procurement Officer will meet with the CARLI I-Share Next RFP Committee on September 30<sup>th</sup> to discuss the review and next steps for the RFP process.
- Anne Craig, the new Senior Director of CARLI, met with the CARLI I-Share Next RFP Committee at its July meeting. Anne had just started her new position as Senior Director (previously she was Head of the Illinois State Library). Susan Singleton, the previous Senior Director, retired at the end of July 2016. Anne joined the RFP Committee and will take part in all future meetings and deliberations on the RFP.
- At the July 2016 CARLI I-Share Next RFP Committee meeting, the Team also had a 2 hour demonstration from EBSCO showcasing their new FOLIO service.
- After RFP has final approval from the State Procurement Officer, the RFP will be released through the bidding process (probably in late October).
- After initial selection of top candidates, demonstrations will be set up for each of the finalists. It is estimated the demo sessions will occur in January 2017. These demonstrations will be available for anyone in CARLI consortia to attend. Live broadcasts will be available through streaming for anyone interested in watching off-site. The demonstrations will be 1 full day each.
- CARLI's Voyager contract will end summer of 2017. This RFP process will not be completed before the end of the current contract. CARLI is currently making contingency plans to extend the current contract to extend one more year (until the summer 2018) to allow for purchase and implementation of the next system.
- The CARLI I-Share RFP Committee has sent out notice to all consortia libraries to be preparing for the eventual migration of data from the current system to whatever the new system will be. Getting data to conform to national standards will be most successful way to ensure successful migration in the future.
- It was commented on at the August CAPT meeting that for the previous UIUC Library migration from DRA to Voyager back in 2001/2002, that CARLI helped fund a coordinator for UIUC Library. Library Administration will look into seeing what is possible for this coming migration.

### Upgrade to VuFind 3.0

- CARLI has put out beta version of VuFind 3.0 for consortia libraries to test and recommend configuration and enhancements to the new catalog. Currently, the VuFind version used by CARLI is 1.0 and does not have many of the new enhancements available in later releases.
- Search, Discovery, and Delivery Team held 3 sessions in July and August to demo the new system and take suggestions to submit to CARLI regarding the Library's recommendations for eventual release of VuFind 3.0 to public.
- Search, Discovery, and Delivery Team will have several more information sessions in September to discuss possibilities and options for the new catalog. See University of Chicago VuFind installation and Villanova University Library versions to see what capabilities the new system provides to CARLI.
- There is still no decision about when CARLI will officially upgrade to VuFind 3.0 and make this the default version used by the consortia. More news should be coming in September 2016.
- Possible new enhancements could be call number searching, start of title searching, use of SFX and OpenURL services in VuFind displays, incorporating APIs to link out to HathiTrust and Google Books, and better customization of facets.

## **Search, Discover, and Delivery**

### **August 2016 Report**

#### **Bill Mischo**

There is still a lot of debate about the value of Altmetric data. Susan Avery and I have talked about the use of Altmetrics badges in Easy Search. Note that the Altmetric badges are connected to individual journal articles (via the DOI), not topics or individual names. So, in many situations, the Altmetric badges work best on a search for a popular, perhaps controversial, current article. So, if you look at this search:

<http://lib-easysch-dev.ad.uillinois.edu/discovery/splitsearch.asp?typeofsearch=keyword&searcharg=origins+of+standing+stone+astronomy+in+britain&OPERATE=GO&selection=gen>

for a very recent 2016 article, you get the one match in Scopus and a 334 Altmetric score. I clicked into Altmetrics and found some great tweets, blogs, and news releases about the article.

Given that over half of our searches are known-item searches, there should be a good number of situations where people will find altmetric data on items that they retrieve in searches. I think this is a key point.

The topical searches have less useful Altmetrics numbers, unless you happen to hit a specific interesting/controversial article in the list. Biology searches sometimes work. Here's one:

<http://lib-easysch-dev.ad.uillinois.edu/discovery/splitsearch.asp?typeofsearch=keyword&searcharg=microarray+gene+expression+data&OPERATE=GO&selection=gen>

Here again, a search for one of these specific articles would work better.

As another example, a topical search that retrieves some articles that people are talking about:

<http://lib-easysch-dev.ad.uillinois.edu/discovery/splitsearch.asp?typeofsearch=keyword&searcharg=medical+librarians+competencies&OPERATE=GO&selection=gen>

The only change I would recommend we implement in the production version is to suppress the badges when the Altmetric score is zero. That's easy to do; one parameter in the lookup.

**Electronic Resources  
August 2016 Report  
Lynn Wiley**

CAPT ERWG did not meet from May to August due to end of year work that intensified through June and first week of July and then due to staff vacations in July and August. We will resume in September. SFX ebook loads have started in the test instance of SFX

Display Logic was deployed for some of the EBSCO databases overlaps and will continue this fall as will an exploration of more options to reduce redundant full text options  
Serial record updates (with links and collection names) for the large packages continues with Elsevier and Springer complete.

ERWG will work with the Coordinator, Information Literacy Service and Instruction to provide updates to database changes as they may be needed with the departure of Crystal Sheu  
The group will be looking at new goals for FY17 as well as managing tracking and recording all the updates done in FY16 and ongoing. Project Management software has been reviewed for use in assisting there and in preparation for migration.